

US\$1900/oz Au	Unit	LOM	Y-2	Y-1	Y1	Y2	Y3	Y4	Y5	Y6	Y7	Y8	Y9	Y10	Y11-Y14
MINING SCHEDULE															
Total material moved	kt	225,788	-	-	23,312	27,775	27,519	28,000	28,000	26,287	22,910	22,000	16,364	3,621	-
Total waste moved	kt	187,563	-	-	19,198	22,919	23,180	23,616	23,287	21,717	18,485	18,114	13,929	3,119	-
Total ore mined	kt	38,226	-	-	4,115	4,856	4,339	4,384	4,713	4,570	4,425	3,886	2,434	503	-
Stripping ratio	w:o	4.9x	-	-	4.7x	4.7x	5.3x	5.4x	4.9x	4.8x	4.2x	4.7x	5.7x	6.2x	-
Au grade - ore mined	g/t	1.53	-	-	1.66	1.52	1.89	1.64	1.44	1.40	1.30	1.27	1.61	1.82	-
Contained Au - ore mined	oz	1,876	-	-	220	238	264	232	218	206	185	159	126	29	-
PROCESSING SCHEDULE															
Total ore processed	kt	38,220	-	-	3,867	4,735	4,151	4,426	4,483	4,484	4,443	4,477	2,646	507	-
Au grade - processed	g/t	1.53	-	-	1.71	1.55	1.92	1.64	1.46	1.40	1.30	1.23	1.56	1.81	-
Contained gold - processed	oz	1,876	-	-	212	235	256	234	211	202	186	177	133	30	-
Au recovery	%	89%	-	-	94%	91%	88%	89%	88%	87%	88%	87%	87%	87%	-
Recovered gold	oz	1,667	-	-	200	213	225	208	187	176	163	154	115	26	-
CASHFLOW SUMMARY¹															
Gross revenue	US\$m	3,166	-	-	379	405	427	395	355	335	310	293	218	49	-
Less: Royalties	US\$m	(174)	-	-	(21)	(22)	(23)	(22)	(19)	(18)	(17)	(16)	(12)	(3)	-
Less: RC & transport	US\$m	(7)	-	-	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(0)	(0)	-
Net revenue	US\$m	2,986	-	-	358	382	403	372	334	316	292	276	206	46	-
Operating costs															
Mining	US\$m	(869)	-	-	(66)	(98)	(97)	(117)	(119)	(114)	(97)	(86)	(61)	(13)	-
Processing	US\$m	(462)	-	-	(41)	(55)	(54)	(54)	(55)	(55)	(54)	(55)	(33)	(7)	-
Site G&A	US\$m	(156)	-	-	(13)	(18)	(18)	(18)	(18)	(18)	(18)	(18)	(12)	(2)	-
Total operating costs	US\$m	(1,486)	-	-	(121)	(171)	(169)	(190)	(192)	(187)	(170)	(159)	(106)	(22)	-
Operating margin	US\$m	1,499	-	-	237	211	234	182	142	129	123	117	100	24	-
Construction capital	US\$m	(373)	(165)	(188)	(21)	-	-	-	-	-	-	-	-	-	-
Sustaining capital	US\$m	(60)	-	-	(5)	(9)	(11)	(10)	(9)	(7)	(5)	(4)	(1)	-	-
Closure & Rehab (incl. bond payments)	US\$m	(36)	-	-	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(2)	(1)	(10)	(17)
Change in working capital	US\$m	-	-	-	(25)	(7)	(0)	(2)	1	1	3	2	8	15	4
Net cashflow pre-tax	US\$m	1,038	(165)	(188)	186	195	222	169	133	123	120	113	106	29	(5)
Income tax	US\$m	(228)	-	-	-	(44)	(36)	(40)	(28)	(19)	(16)	(16)	(14)	(13)	(1)
Net post-tax cashflow	US\$m	810	(165)	(188)	186	151	186	128	105	103	103	98	92	16	(5)
Cumulative post-tax cashflow	US\$m		(165)	(353)	(166)	(16)	170	299	404	507	610	708	800	816	810
Cash operating cost	\$/oz	892	-	-	605	802	752	915	1,029	1,058	1,038	1,030	922	858	-
All-in sustaining cost	\$/oz	1,047	-	-	741	955	911	1,079	1,190	1,211	1,183	1,176	1,048	1,346	-



¹100% project basis, assumes an US\$8 million salvage value for the process plant, associated buildings and infrastructure